

**PROPERTY OWNERSHIP AND PROBATE ESTATE  
For  
John and Mary Demo**

|                       | <u>Joint</u>     | <u>Community</u> | <u>John</u>    | <u>Mary</u>    | <u>TOTAL</u>     |
|-----------------------|------------------|------------------|----------------|----------------|------------------|
| Retirement Plans      |                  |                  |                |                |                  |
| John's Plans          |                  |                  | 200,650        |                | 200,650          |
| Mary's Plans          |                  |                  |                | 98,867         | 98,867           |
| Insurance Owned       |                  |                  |                |                |                  |
| John's Life           |                  |                  | 100,000        |                | 100,000          |
| Mary's Life           |                  |                  |                | 100,000        | 100,000          |
| Other Assets          | 1,365,300        |                  | 145,094        | 34,759         | 1,545,153        |
| <b>TOTAL ASSETS</b>   | <b>1,365,300</b> |                  | <b>445,744</b> | <b>233,626</b> | <b>2,044,670</b> |
| John's Estate         | 682,650          |                  | 445,744        |                | 1,128,394        |
| Mary's Estate         | 682,650          |                  |                | 233,626        | 916,276          |
| Liabilities           | 45,150           |                  |                |                | 45,150           |
| <b>Probate Estate</b> |                  |                  | <b>145,094</b> | <b>34,759</b>  |                  |

