

ESTIMATED FEDERAL ESTATE TAX
For
John and Mary Demo

	John	Mary
Year of Death	2015	2030
Estate Growth After John Dies		8.00
Gross Estate	1,128,394	2,689,366
John's Marital Deduction		160,753
John's Remaining Net Estate		3,011,416

Mary's TOTAL Gross Estate		5,861,535
Expenses		
Funeral Costs	8,000	10,000
Administrative Expenses at 2.0%	22,568	117,231
Liabilities/Loans	45,150	0
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TOTAL Expenses	75,718	127,231
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ADJUSTED GROSS ESTATE	1,052,676	5,734,304
Less		
Marital Deduction	50,676	
Charitable Deduction	2,000	0
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Tentative Taxable Estate	1,000,000	5,734,304
Plus: Taxable Gifts Made after 1976	0	0
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TOTAL TAXABLE ESTATE	1,000,000	5,734,304
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Tentative Federal Estate Tax	345,800	2,794,667
Estimated State Death Tax	0	0
Less		
Taxes Paid On Post-1976 Gifts	0	0
Unified Credit	345,800	345,800
Credit For State Death Tax	0	0
Credit For Prev Estate Tax		
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Estimated Fed. Estate Tax	0	2,448,867
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NET ESTATE	1,000,000	3,285,437
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DISTRIBUTION OF YOUR ESTATE		
Unified Credit Trust	50,676	160,753
Children	0	0
Grandchildren	0	0
Others	0	0
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Remaining Estate	949,324	3,446,190